







October 7, 1999



Mr. Vernon Williams **Recordations Unit** Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423-0001

Dear Mr. Williams:

Enclosed is an original and one copy of the Memorandum of Railroad Equipment Lease Amendment NO. 1 dated as of September 3, 1999 between the following parties:

Lessor: DJJ Transportation Services, Inc.

300 Pike Street Cincinnati, OH 45202

Lessor: United States Gypsum Company

125 South Franklin Avenue

Chicago, IL 60606

Please see Exhibit A as set forth in the document for the equipment involved in this transaction.

The lease to which this document is connected is recorded under Recordation No. 22129. Please file this agreement as a secondary document, the fee of \$26.00 is included on the enclosed check No. 470096. If you have any questions please call me at 513-621-8770 ext. 137.

Sincerely,

THE DAVID J. JOSEPH COMPANY

Sharon R. Cole

**Documentation Coordinator** 

SRC:me **Enclosures** 

3-00PM

RECORDATION NO 22129 - FILED

## MEMORANDUM OF RAILROAD EQUIPMENT LEASE AGREEMENT AMENDMENT NO. 1

This MEMORANDUM OF RAILROAD EQUIPMENT LEASE AMENDMENT NO. 1 ("Memorandum of Lease Amendment No. 1") entered into this 3<sup>rd</sup> day of September, 1999, is intended to evidence the Amendment No. 1 to Railroad Equipment Lease dated as of September 3, 1999 (the "Lease Amendment No. 1"), between DJJ TRANSPORTATION SERVICES, INC., a Delaware corporation ("Lessor"), and UNITED STATES GYPSUM COMPANY, a Delaware corporation ("Lessee"), for the purpose of satisfying the requirements of recordation with the Surface Transportation Board under Section 49 of U.S.C. 11301. Lessee has the right to use the eighty (80) railcars described in Exhibit A attached hereto (the "Units"). Lessee is renting from Lessor all the Units at the rentals and upon the terms and conditions provided in the Lease.

**FURTHER**, the Memorandum of Railroad Equipment Lease (the "Memorandum") dated March 10, 1999, between Lessor and Lessee, was duly filed with the Surface Transportation Board ("STB") on April 26, 1999, with Recordation No. 22129. This Memorandum of Lease Amendment No. 1 should receive Recordation No. 22129-A.

**IN WITNESS WHEREOF**, Lessor and Lessee, each pursuant to due corporate authority, has executed this Memorandum of Lease Amendment No. 1 on the date indicated below its signature.

DJJ TR	ANSPORTATION SERVICES, INC.	UNITED STATES GYPSUM COMPANY		
Ву:	Paul & Loeleig	By: Parly Zen		
Name:	Paul E. Loebig	Name: Robert Zonar		
Title: _	Vice President	Title: Director, Glabal Logistics		
Date: _	September 3, 1998	Date: 9/23/99		

STATE OF OHIO	)	
	)	SS
COUNTY OF HAMILTON	)	

The foregoing instrument was acknowledged before me this 3<sup>rd</sup> day of September,

1999, by Paul E. Loebig, the	he Vic	e President of DJJ Transportation Services, Inc., a					
Delaware corporation, on behalf of the corporation.							
My Commission expires:	<u> </u>	Notary Public  JULIE M. WOODARD  Notary Public, State of Ohio  My Commission Expires Sept. 24, 2002					
STATE OF ILLINOIS	) ) S:						
COUNTY OF COOK	)	<b>'·</b>					

The foregoing instrument was acknowledged before me this as day of overt J. Zonar, the Ociector, Global Significon United States Gypsum Company, a Delaware corporation, on behalf of the corporation.

My Commission expires:

## **EXHIBIT A**

To the Memorandum of Lease Amendment No. 1 dated September 3, 1999, between DJJ Transportation Services, Inc. and United States Gypsum Company.

## **DESCRIPTION OF UNITS**

Eighty (80) railcars bearing reporting marks as follows:

DJJX 309	DJJX 570	DJJX 7000
DJJX 339	DJJX 7200	DJJX 7057
DJJX 349	DJJX 7204	DJJX 7063
DJJX 404	DJJX 7208	DJJX 7067
DJJX 422	DJJX 7219	DJJX 7095
DJJX 502	DJJX 7224	DJJX 7097
DJJX 533	DJJX 7226	

AND

DJTX 7543 - 7548, inclusive

**AND** 

DJTX 60200 - 60223, inclusive

## AND

DJTX 70700	DJTX 70715	DJTX 70726
DJTX 70701	DJTX 70716	DJTX 70727
DJTX 70702	DJTX 70718	DJTX 70728
DJTX 70707	DJTX 70719	DJTX 70729
DJTX 70709	DJTX 70720	DJTX 70730
DJTX 70710	DJTX 70721	DJTX 70732
DJTX 70711	DJTX 70722	DJTX 70733
DJTX 70712	DJTX 70723	DJTX 70734
DJTX 70713	DJTX 70724	DJTX 70735
DJTX 70714	DJTX 70725	DJTX 70736